



your pension

Group Money Purchase Scheme

Transfer In Enquiry Form

Please complete this form in **BLOCK CAPITALS**.

Full Name	<input type="text"/>
Colleague No.	<input type="text"/>
National Insurance No.	<input type="text"/>
Home Address (inc. postcode)	<input type="text"/>
	<input type="text"/>
	<input type="text"/>

Name of Previous Pension Provider	<input type="text"/>
Policy / Reference No.	<input type="text"/>
Address of Plan Provider	<input type="text"/>
	<input type="text"/>
	<input type="text"/>

Notes About Transferring In

To transfer benefits into the Group Money Purchase Scheme, you must have been a member of the Scheme for at least 3 months.

Transfers in to the Group Money Purchase Scheme can only be accepted if they relate to contracted-in money purchase benefits. You should check the details of your previous scheme with your previous employer or pension provider.

You are strongly advised to take financial advice before transferring any benefits.

To My Previous Pension Provider

I wish to investigate a transfer of the pension benefits detailed above to the HBOS Group Money Purchase Scheme and authorise you to provide HBOS Group Pensions with all relevant information they may request in relation to this investigation.

Signed _____

Date _____